

How to Submit a Request to Change your Petty Cash Custodian

Login to the Petty Cash Management Application at this URL:

https://lobowebapp.unm.edu/apex_ban/r/ban_fsm/pcrr233169/login

Click "Request a New Petty Cash Custodian"





Select your Petty Cash Fund from the drop-down list.



The current Petty Cash Fund Custodian's name and email will auto-populate.



Select the new Petty Cash Custodian in the drop-down list.

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Update Custodian for Petty Cash	iund	
To update an existing Custodian within	your department, fill out the provided fields and submit the form for approval.	
Fund Code	Marty Test Fund - 2U0070 V	
Current Custodian	Clayton White (CWHITE50)	
* Email Address	CWhite50@unm.edu	
New Custodian Information		
* New Custoner		
New Custodian Emai	Q. Martin	
* Why is a New Custodian Being	Sophie Martin (SMARTIO5)	
Requested?	Martin Desautels (MDESAUTE)	
	Elvira Martin (EJMARTIN)	
	Nathalie Martin (MARTINN)	
Submit	William Martin (MARTIWJ)	
	Veronica San Martin (VSANMART)	
Release 1.0		

The New Custodian's email should auto-populate.



Provide an explanation as to why the change in Petty Cash Custodians is being requested.

* Why is a New Custodian Being Requested?	Clayton White is being reassigned to another division within our Department. Marty Desautels is taking over as Petty Cash Custodian on 12/1/23
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Once complete, Click "Submit."



The Request will be routed to your Central Accounting office for review and approval. Upon approval, the Petty Cash Custodian record will be updated in the Petty Cash Application.